

Shareholding Pattern for the quarter ended 31st December, 2021

1. Name of Listed Entity: BALAXI PHARMACEUTICALS LIMITED
2. Scrip Code/Name of Scrip/Class of Security: BALAXI
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2021
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|-----------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants ? | No | |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or encumbered otherwise (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|--|---|--|--|---|---------------|---------|--|---|----------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Classes eg: X | Classes eg: y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter Group | 3 | 7286354 | 0 | 0 | 7286354 | 72.86 | 728634 | 0 | 7286354 | 72.86 | 0 | 72.86 | 5060000 | 69.44 | | | 7286354 |
| B | Public | 3868 | 2713646 | 0 | 0 | 2713646 | 27.14 | 271366 | 0 | 2713646 | 27.14 | 0 | 27.14 | | 0 | | | 2665286 |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | | 0 |
| | Total | 3871 | 10000000 | 0 | 0 | 10000000 | 100 | 1000000 | 0 | 1000000 | 100 | 0 | 100 | 5060000 | 50.6 | | | 9951640 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of underlying Depositor Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares (X) | Shareholding %, as a % assuming full conversion of convertible securities (including Warrants) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|----------------------------|--|---------------------------------------|--|--|---|---|-----------------------------|---------------------------|-------------------|--|----------------------------------|---------------------------------|---|---------------------------------|---|---------|
| | | | | | | | | No of Voting Rights Class X | No of Voting Rights Class Y | Total No of Voting Rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | |
| 1 | Indian | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | |
| a | Individuals/Hindu undivided Family | | 2 | 286354 | 0 | 0 | 286354 | 2.86 | 286354 | 0 | 286354 | 2.86 | 0 | 2.86 | 60036 | 20.97 | | 286354 |
| | MINOSHI MAHESHWARI | ADGPM5813J | 1 | 105580 | 0 | 0 | 105580 | 1.06 | 105580 | 0 | 105580 | 1.06 | 0 | 1.06 | 0 | 0 | | 105580 |
| | ASHISH MAHESHWARI | ADKPM6911H | 1 | 180774 | 0 | 0 | 180774 | 1.81 | 180774 | 0 | 180774 | 1.81 | 0 | 1.81 | 60036 | 33.21 | | 180774 |
| b | Central Government/ State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Financial Institutions/ Banks | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Any Other (specify) | | 1 | 7000000 | 0 | 0 | 7000000 | 70 | 7000000 | 0 | 7000000 | 70 | 0 | 70 | 4999964 | 71.43 | | 7000000 |
| | Bodies Corporate | | 1 | 7000000 | 0 | 0 | 7000000 | 70 | 7000000 | 0 | 7000000 | 70 | 0 | 70 | 4999964 | 71.43 | | 7000000 |
| | Sub-Total (A)(1) | | 3 | 7286354 | 0 | 0 | 7286354 | 72.86 | 7286354 | 0 | 7286354 | 72.86 | 0 | 72.86 | 5060000 | 69.44 | | 7286354 |
| 2 | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total Shareholding | | 3 | 7286354 | 0 | 0 | 7286354 | 72.86 | 7286354 | 0 | 7286354 | 72.86 | 0 | 72.86 | 5060000 | 69.44 | | 7286354 |

| | | | | | | | | | | | | | | | | | | | |
|----|--|----------------|------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|--|--|---------|
| | Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| 3 | Non-institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| a | Individuals - | | 3703 | 619434 | 0 | 0 | 619434 | 6.19 | 619434 | 0 | 619434 | 6.19 | 0 | 6.19 | 0 | 0 | | | 573706 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 3700 | 355945 | 0 | 0 | 355945 | 3.56 | 355945 | 0 | 355945 | 3.56 | 0 | 3.56 | | 0 | | | 310217 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 3 | 263489 | 0 | 0 | 263489 | 2.63 | 263489 | 0 | 263489 | 2.63 | 0 | 2.63 | | 0 | | | 263489 |
| | AMOL ANAND MANTRI | AKTPM 5103F | 1 | 173465 | 0 | 0 | 173465 | 1.73 | 173465 | 0 | 173465 | 1.73 | 0 | 1.73 | | 0 | | | 173465 |
| b | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | | 0 |
| c | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | | | 0 |
| e | Any Other (specify) | | 161 | 146580 | 0 | 0 | 146580 | 1.47 | 146580 | 0 | 146580 | 1.47 | 0 | 1.47 | | 0 | | | 146580 |
| | HUF | | 58 | 6621 | 0 | 0 | 6621 | 0.07 | 6621 | 0 | 6621 | 0.07 | 0 | 0.07 | | 0 | | | 6621 |
| | Director or Director's Relatives | | 1 | 4605 | 0 | 0 | 4605 | 0.05 | 4605 | 0 | 4605 | 0.05 | 0 | 0.05 | | 0 | | | 4605 |
| | Non-Resident Indian (NRI) | | 62 | 18656 | 0 | 0 | 18656 | 0.19 | 18656 | 0 | 18656 | 0.19 | 0 | 0.19 | | 0 | | | 18656 |
| | Bodies Corporate | | 22 | 39835 | 0 | 0 | 39835 | 0.4 | 39835 | 0 | 39835 | 0.4 | 0 | 0.4 | | 0 | | | 39835 |
| | Clearing member | | 17 | 2057 | 0 | 0 | 2057 | 0.02 | 2057 | 0 | 2057 | 0.02 | 0 | 0.02 | | 0 | | | 2057 |
| | IEPF | | 1 | 74806 | 0 | 0 | 74806 | 0.75 | 74806 | 0 | 74806 | 0.75 | 0 | 0.75 | | 0 | | | 74806 |
| | Sub-Total (B)(3) | | 3864 | 766014 | 0 | 0 | 766014 | 7.64 | 766014 | 0 | 766014 | 7.66 | 0 | 7.66 | 0 | 0 | | | 720286 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 3868 | 2713646 | 0 | 0 | 2713646 | 27.12 | 2713646 | 0 | 2713646 | 27.14 | 0 | 27.14 | 0 | 0 | | | 2665286 |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| | Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation/ acquisition of significant beneficial interest |
|---|---------------------------------|------------|--|-------------|---|---------------|--|---------------------|-----------------------------------|--|
| | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |
| 1 | MINOSHI MAHESHWARI | ADGPM5813J | | INDIAN | 30.65 | 30.65 | 30.65 | | | |
| A | BALAXI OVERSEAS PRIVATE LIMITED | AAECA0526G | | INDIAN | 30.65 | 30.65 | 30.65 | Yes | Yes | 04-May-2017 |
| 2 | ASHISH MAHESHWARI | ADKPM6911H | | INDIAN | 30.65 | 30.65 | 30.65 | | | |
| A | BALAXI OVERSEAS PRIVATE LIMITED | AAECA0526G | | INDIAN | 30.65 | 30.65 | 30.65 | Yes | Yes | 04-May-2017 |

Table II- Unclaim Details

| | |
|--|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Unclaim Details

| | |
|--|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Person in Concert

| | | | |
|---|--------------------|---------------------|------------------|
| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
| Name of shareholder | Name of PAC | No. of share | Holding % |